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**Wills and Advance Directives Questionnaire**

**遺囑及預先指示問卷**

*Please bring completed Questionnaire and all supporting documentation (i.e. for each spouse, please provide: photo identifications, birth certificates, Social Security Cards, marriage certificates, financial documents, divorce decrees, if applicable, and etc.) with you to your appointment. 請攜帶完成問卷和所需要文件（即每名配偶，請提供：照片身分證，出生證明，社會安全卡，結婚證，財務文件，離婚判決書等）與你的預約*

**A. PERSONAL INFORMATION -個人資料**

客戶姓名

Name Of Client: \_\_\_\_\_

地址

Address: \_\_\_\_\_

電話號碼

早上

黃昏

Phone: Daytime: \_\_\_\_\_ Evening: \_\_\_\_\_

社會安全卡號碼

Social Security No.: \_\_\_\_\_

陪伴立遺囑人的姓名和關係

Name & relationship of anyone accompanying testator: \_\_\_\_\_

婚姻狀況

單身

已婚

合法分居

未亡人

Marital Status:  Single  Married  Legally Separated  Widowed

總共有多少次婚姻?

How many times previously married? \_\_\_\_\_

如果結婚了，配偶的姓名和住址

If married, Name and Address of Spouse: \_\_\_\_\_

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如果分開居住，為什麼？

If living apart, why? \_\_\_\_\_

如果沒有結婚，立遺囑人有沒有夥伴人的身分等於配偶？

If not married, does Testator have a partner who is the equivalent of a spouse?

姓名：

Name: \_\_\_\_\_

住址：

Address: \_\_\_\_\_

如果配偶死亡，死亡日期和地點：

If spouse deceased, date & place of death: \_\_\_\_\_

如果離婚，日期和地點離婚（國家與法庭）。辦理離婚手續律師的姓名及地址：

If divorced, date and place of divorce (State & court). Name & Address of Attorney  
handling divorce: \_\_\_\_\_

前配偶的地址（最後所知）：

Ex-spouse's address (last known): \_\_\_\_\_

前配偶的社會安全號碼：

Ex-spouse Social Security No.: \_\_\_\_\_

**註冊地點**

**DOMICILE:** 1. Citizenship/公民\_\_\_\_\_ 2. 如果您  
是其他國家的公民，或者如果你的工作，假期或其他原因，需要你花多時間住在另  
一個州或其他國家，您可能會被視為該司法管轄區的戶籍，遺囑認證及/或遺產稅必  
須根據該司法管轄區。如果您覺得這個問題可能適用於您，闡述了州或國家的名稱  
；你在該司法管轄區的日期；在那裡你投票，註冊您的汽車，報稅；和任何財產擁有  
在該司法管轄區：If you are a citizen of another country, or if your employment,  
vacation or other demands require, or ever required, that you spend more than a nominal  
amount of time in another state or country, you may be deemed a domiciliary of that  
jurisdiction for probate and/or estate tax purposes. If you feel that the question may  
apply to you, set forth the name of the state or country; the dates you were or will be  
present in such jurisdiction; where you vote, register your automobile and file tax returns;  
and any property owned in such jurisdiction:

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**PHYSICAL ABILITIES -體格能力:**

有限的視力                      不是              是              描述  
Limited vision:                       No               Yes, Describe: \_\_\_\_\_

有限的聽力  
Limited Hearing:                       No               Yes, Describe: \_\_\_\_\_

有限的說話  
Limited Speech:                       No               Yes, Describe: \_\_\_\_\_

能說英語  
Able to Speak English:               No               Yes

能閱讀英文  
Able to Read English:               No               Yes

如果不能說英語，表明主要語言：  
If no, indicate primary language: \_\_\_\_\_

需要翻譯員嗎？  
Interpreter Required?                      不需要 No                      需要 Yes  
(如果是需要的話，請務必每份文件都是客戶的主要語言)

身體上或精神上的毛病：  
Other Physical or Mental Infirmities: 沒有 No                      有 Yes  
如果是的話，請說明: \_\_\_\_\_

**B. FAMILY -家庭**

關於客戶母親的資料

**INFORMATION ABOUT CLIENT'S MOTHER:**

姓名

Name: \_\_\_\_\_

地址: \_\_\_\_\_

電話號碼: \_\_\_\_\_

母親過生嗎?

Is Mother Deceased: \_\_\_\_\_

關於客戶父親的資料

**INFORMATION ABOUT CLIENT'S FATHER:**

姓名

Name: \_\_\_\_\_

地址: \_\_\_\_\_

電話號碼: \_\_\_\_\_

父親過生嗎?

Is Father Deceased: \_\_\_\_\_

✓ (攜帶父母的出生證副本和/或死亡證明)

.....

**關於客戶兄弟姐妹的資料**

**INFORMATION ABOUT CLIENT'S SIBLINGS:**

姓名

Name: \_\_\_\_\_

地址

Address: \_\_\_\_\_

電話號碼

Phone: \_\_\_\_\_

兄弟姐妹過生嗎?

Is Sibling Deceased: \_\_\_\_\_

和客戶的關係?

Relationship to Client: \_\_\_\_\_

(兄弟 Brother/姐妹 Sister/繼兄弟/姐妹 Step Brother/Sister  
同父異母的兄弟/姐妹/Half Brother/Sister)

**\*\*INFORMATION ABOUT CLIENT'S SIBLINGS:**

姓名

Name: \_\_\_\_\_

地址

Address: \_\_\_\_\_

電話號碼

Phone: \_\_\_\_\_

兄弟姐妹過生嗎?

Is Sibling Deceased: \_\_\_\_\_

和客戶的關係?

Relationship to Client: \_\_\_\_\_

(兄弟 Brother/姐妹 Sister/繼兄弟/姐妹 Step Brother/Sister  
同父異母的兄弟/姐妹/Half Brother/Sister)

**\*注：如果超過 2 位兄弟姐妹，請在另外紙上提供相關資料**

## B. FAMILY CONTINUED - 家庭繼續

\*\*關於客戶孩子們的資料:

\*\*INFORMATION ABOUT CHILDREN:

法定名稱 Legal Name	出生日期 及地點 Date & Place of Birth	性別 Sex (男/女) (M/F)	與客戶 住在一 起 Lives With Client (是/不是) (Y/N)	其他家長 姓名，地址，及電話 Other Parent's Name, Address, and Telephone	孩子的 社會安全卡 號碼 Child's Social Security No.	兒童的收入來源（從離婚 的配偶，公共援助，私人 收入等支持） Source of income for the children (e.g.: support from divorced spouse, public assistance, private income, etc

以上的孩子有沒有是寄養的？

Is any child(ren) listed above currently in Foster care?  沒有/No  有/Yes

以上的孩子有沒有是收養的？

Has any child(ren) listed above adopted?  沒有/No  有/Yes

如果你的上述任何答案是有的，請列出日期和收養的地點/或寄養聯繫方式：

If you answered yes to any of the above questions, please list date and place of adoption/or Foster Care Contact Information:

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**\*\*NOTE:** 客戶必須提供孩子的出生公證書, 離婚判決書, 監管令, 收養法令, 或配偶, 父母或子女死亡證明的副本。

WHERE APPLICABLE, CLIENT MUST PROVIDE CERTIFIED COPIES OF BIRTH CERTIFICATES FOR CHILDREN, DIVORCE DECREES, CUSTODY ORDERS, ADOPTION DECREES, OR DEATH CERTIFICATES FOR SPOUSE, PARENTS OR CHILDREN.

**\*\*未成年子女的監護:**

**\*\*GUARDIANSHIP OF MINOR CHILDREN:**

兒童姓名:

Name of Child: \_\_\_\_\_

生日日期:

社會安全卡號碼:

D.O.B.: \_\_\_\_\_

S.S. No.: \_\_\_\_\_

**有關其他家長的資料:**

**INFORMATION ABOUT OTHER PARENT:**

其他家長已故嗎?      不是      是 -死亡日期

Is Other Parent Deceased:    No       Yes - Date of death: \_\_\_\_\_

姓名:

電話:

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

描述他/她的其他父母 (如果生活一起) 照顧孩子的能力, 而另一方未被指名為監護人的原因和每個孩子的關係。包括建議的監護人命名的原因

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家長有無曾經被定任何罪?

Has other parent ever been convicted of ANY crime?    否 No       是 Yes



**擬議主要監護人:**

**PROPOSED PRIMARY GUARDIAN:**

地址:

Address: \_\_\_\_\_

住宅電話:

手機:

Home Tel: \_\_\_\_\_ Mobile: \_\_\_\_\_

與立遺囑人的關係:

生活來源:

Relationship to Testator: \_\_\_\_\_ Source of Income: \_\_\_\_\_

其他孩子:

Other Children: \_\_\_\_\_

擬議的監護人有無曾經被判任何罪?

Has any proposed guardian ever been convicted of ANY crime?  否 No  是 Yes

**擬議備用監護人:**

**PROPOSED ALTERNATE GUARDIAN:** \_\_\_\_\_

地址:

Address: \_\_\_\_\_

住宅電話:

手機:

Home Tel: \_\_\_\_\_ Mobile: \_\_\_\_\_

與立遺囑人的關係:

生活來源:

Relationship to Testator: \_\_\_\_\_ Source of Income: \_\_\_\_\_

擬議的監護人有無曾經被判任何罪?

Has any proposed guardian ever been convicted of ANY crime?  否 No  是 Yes

\_\_\_\_\_  
**\*\*NOTE:** 如果你有一個以上的**未成年子女**, 請複印此頁, 為各個未成年子女填寫.

**C. INCOME AND ASSETS -收入和資產:**

就業（雇主名稱及地址，淨收入）：

Employment (Name and address of Employer, Net Income):

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社會保障（利益的類型及金額）：

Social Security (type of benefit & amount): \_\_\_\_\_

公共援助（AFDC 或 HR 金額）：

Public Assistance (AFDC or HR amount): \_\_\_\_\_

養老金是否提供死亡撫卹金？

Does pension provide death Benefits?       沒有/No       有/Yes

受益人：

Beneficiary: \_\_\_\_\_

How exactly is the designation worded? \_\_\_\_\_

如果資金在信託或與保險公司，立遺囑人的管理者或公司姓名，地址和電話號碼聯繫信息：

If funded in a trust or with an insurance company, name, address and phone number of person or company testator is supposed to contact for information:

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立遺囑人目前收到或預期將收取退休金

Pension currently received or expected to be received by Testator: \_\_\_\_\_

當前收到養老金金額：

Current amount of pension: \_\_\_\_\_

Does testator or anybody else have residual rights from pension fund on death of testator?

No       Yes If yes, How exactly is the designation worded?

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請問退休金計劃給養老金領取者除了當前或預期的定期收入的權利?(如死亡撫卹金)  
Does pension plan give pensioner any rights besides current or expected periodic

income? (e.g. death benefits): 沒有/No 有/Yes

福利的類型: Type of Benefits:

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### **C. INCOME AND ASSETS (CONTINUED) -收入和資產**

公司福利:

**COMPANY BENEFITS:**

公司名稱:

Name of Company: \_\_\_\_\_

地址:

Address: \_\_\_\_\_

電話號碼:

Phone: \_\_\_\_\_

福利的類型 (保健, 養老金, 利潤分享等) (HEALTH, PENSION, PROFIT SHARING, ETC.)	聯繫處 (包括電話號碼)

**其它公司福利**

**MISC. COMPANY BENEFITS:**

公司名稱:

Name of Company: \_\_\_\_\_

地址:

Address: \_\_\_\_\_

電話號碼:

Phone: \_\_\_\_\_

**C. INCOME AND ASSETS (CONTINUED) -收入和資產:**

**現在居住地方資料**

**CURRENT RESIDENCE INFORMATION:**

立遺囑人是否租住或擁有自己的住處

Does testator rent or own present living quarters  租/Rent  擁有/Own

如果是自己擁有的物業, 請問是什麼的類型?

If own, specify type of property?  1-3 家庭/1-3 Family  混合用途/Mixed Use

公寓/Condo  合作公寓/Coop

其他/Other: \_\_\_\_\_

在租賃或契稅確切名稱?

Exact names on the lease or deed? \_\_\_\_\_

如果是自己擁有的物業, 描述所有權 (即聯名/個人)?

If own, describe ownership (i.e. Joint/individual)? \_\_\_\_\_

如果是自己擁有的物業, 財產的價值有多少?

If own, what is the value of the property? \_\_\_\_\_

如果是自己擁有的物業, 客戶是否有抵押貸款?

If own, does client have a mortgage?  否/No  是/ Yes

貸款人信息/貸款額?

Lender Information/Loan Amount? \_\_\_\_\_

如果是租住的住處, 公寓租金穩定或有租金管制嗎?

If renting, is apartment rent stabilized or rent controlled?  否/No  是/Yes

### 其他不動產的權益

#### \*\*OTHER INTEREST IN REAL PROPERTY:

客戶是否擁有 (或有利益) 任何其他不動產?  否  是

Does Client own (or have interest) in any other real property?  No  Yes

如果是自己擁有的物業, 請問是什麼的類型?

If own, specify type of property?  1-3 家庭/1-3 Family  混合用途/Mixed Use

公寓/Condo  合作公寓/Coop

其他/Other: \_\_\_\_\_

指定地址:

Specify Address: \_\_\_\_\_

如果是的話, 請指定所有權類型?

If yes, specify type of ownership? \_\_\_\_\_

(個人/ Individual/聯名/Joint/法團/Interest in Corporation)

其準確名稱在股份/租約或契約

Exactly whose names are on the stock/lease or deed? \_\_\_\_\_

客戶是否繼承 (或有利益) 任何其他不動產?

Does Client stand to inherit (or have interest) in any other real property?

沒有/No  有 Yes

描述繼承物:

Describe conditions to inheritance \_\_\_\_\_

**\*\*NOTE:** 客戶可能有權益擁其他不動產，請附加頁及詳細說明所有權。另外，請攜帶你的(契約，股票及租賃或其他頭銜資料) 复印本

IN THE EVENT, CLIENT MAY HAVE INTEREST IN OTHER REAL PROPERTY, PLEASE ADD A SEPARATE SHEET DETAILING SAID OWNERSHIP. ALSO, FOR YOUR APPOINTMENT, PLEASE BRING IN COPIES OF YOUR DEED, STOCK & LEASE, OR OTHER TITLE INFORMATION)

### **C. INCOME AND ASSETS (CONTINUED) -收入和資產:**

**銀行帳戶：**(包括儲蓄，支票，現金，定期和貨幣市場帳戶)。注意：如果客戶是不確定所有的形式，他/她應該與銀行聯繫。

**\*\*BANK ACCOUNTS:** (includes Savings, Checking, Cash, CD's and Money Market Accounts). List below: Note: If client is unsure about the form of ownership, he/she should contact the bank.

**銀行:**

**BANK:** \_\_\_\_\_

地址:

Address: \_\_\_\_\_

帳戶類型?            連名帳戶   支票            儲蓄            其他

Type of Account?   Joint   Checking   Savings   Other \_\_\_\_\_

帳號:

大約金額:

Account No.: \_\_\_\_\_      Approx. balance: \_\_\_\_\_

共同所有人:

信託基金

Joint owner: \_\_\_\_\_      In Trust for: \_\_\_\_\_

怎樣使用帳戶？（目前的現金流？巢蛋？支付帳單？）

How is account used? (Current cash flow? Nest egg? Pay bills?) \_\_\_\_\_

該帳戶有別人的名字嗎？

Is anybody else's name on the account?      沒有 No                      有 Yes

遺囑人是否把他/她的帳戶作為財產？

Does the testator regard the account as his/her property?      沒有 No                      有 Yes

**銀行:**

**BANK:** \_\_\_\_\_

地址:

Address: \_\_\_\_\_

帳戶類型?            連名帳戶   支票            儲蓄            其他

Type of Account?    Joint    Checking    Savings    Other \_\_\_\_\_

帳號:

大約金額:

Account No.: \_\_\_\_\_    Approx. balance: \_\_\_\_\_

共同所有人:

信託基金

Joint owner: \_\_\_\_\_    In Trust for: \_\_\_\_\_

怎樣使用帳戶? (目前的現金流? 巢蛋? 支付立遺囑人或某人的賬單?)

How is account used? (Current cash flow? Nest egg? Pay bills of testator or somebody else?) \_\_\_\_\_

該帳戶有別人的名字嗎?

Is anybody else's name on the account?     沒有 No             有 Yes

Does the testator regard the account as his/her property?     沒有 No             有 Yes

**\*\*NOTE 客戶如果有兩個以上的銀行賬戶，請加附頁詳細部銀行信息。此外，請帶來最近的聲明副本)**

**C. INCOME AND ASSETS (CONTINUED) -收入和資產:**

**人壽保險/LIFE INSURANCE:**

公司及代理人名稱：

Company and name of agent: \_\_\_\_\_

保單號碼/Policy No: \_\_\_\_\_

保單的金額/Amt of Policy: \_\_\_\_\_

保險（如人壽，期限，團體等）的類型

Type of Insurance (e.g. whole life, term, group, etc.) \_\_\_\_\_

保單的擁有者/Owner of Policy: \_\_\_\_\_

受益人/Beneficiary: \_\_\_\_\_

**與經紀公司賬目/ACCOUNTS WITH BROKERAGE FIRMS:**

公司的名稱，分公司，代表處和賬號：

Name of firm, branch, representative and account number:

\_\_\_\_\_

有沒有其他人可以從這一個帳戶內獲得利益?

Does anybody have an interest in the account?      沒有 No      有 Yes

如果是，請註明:

If yes, specify: \_\_\_\_\_



**與經紀公司賬目/ACCOUNTS WITH BROKERAGE FIRMS:**

公司的名稱，分公司，代表處和賬號：

Name of firm, branch, representative and account number:

有沒有其他人可以從這一個帳戶內獲得利益?

Does anybody have an interest in the account?      沒有 No      有 Yes

如果是，請註明:

If yes, specify: \_\_\_\_\_

**股票和債券（除經紀帳戶）：**

**STOCKS AND BONDS (Other than in Brokerage Account):**

發行人,股份的數目,債券的本金,大約市值:

Issuer, number of shares of stock, or principal amount of bonds, approximate market value:

\_\_\_\_\_  
\_\_\_\_\_

**\*\*NOTE:** 如有需要，請附加頁詳細列明信息。此外，請帶來最近的聲明副本

**工會利益/UNION BENEFITS:**

工會名稱

Name of Union: \_\_\_\_\_

本地號碼/Local Number: \_\_\_\_\_

卡號/Card Number: \_\_\_\_\_

辦公室聯:

Office to Contact: \_\_\_\_\_

地址:

Address: \_\_\_\_\_

電話號碼

Phone Number: \_\_\_\_\_

受益人:

關係:

Beneficiary: \_\_\_\_\_ Relationship: \_\_\_\_\_

地址:

Address: \_\_\_\_\_

電話號碼:

Phone Number: \_\_\_\_\_

什麼是客戶的債務本金, 總計?

What are client's principal debts, in total? \_\_\_\_\_

客戶目前有沒有欠的款項, 或任何未決的訴訟, 可能使客戶獲得款項:

Is client currently owed any money, or part of any pending litigation that may make

money payable to client:      沒有 No            有 Yes

**COMMUNITY PROPERTY:** 根據國家的法律一般來說, 在 婚姻期間由丈夫或妻子任何一方所賺取或獲得的所有財產, 是由他們共同擁有的, 它被稱為小區物業。在婚姻存續期間, 如果您或您的配偶已居住在任何社會財產法州內, 如亞利桑那州, 加利福尼亞州, 愛達荷州, 路易斯安那州, 內華達州, 新墨西哥州, 德州, 華盛頓州或威斯康星州, 或在美國以外的任何國家, 請指明該州或國家及日期居住的名稱。Generally, all property acquired by a husband and wife during their marriage, from the earnings of either spouse, while domiciled in a community property state or civil law country, as well as property located in a community property state or civil law country



可替代的受益人：（原則上立遺囑人應先辭世）

Alternate Beneficiary(s): (If principle should predecease Testator) \_\_\_\_\_

地址:

Address: \_\_\_\_\_

關係:

電話號碼:

Relationship: \_\_\_\_\_ Telephone: \_\_\_\_\_

**\*\*SPECIFIC BEQUESTS - 特定遺贈:**

項目:

Item: \_\_\_\_\_

受益人:

Beneficiary: \_\_\_\_\_

地址:

Address: \_\_\_\_\_

關係:

電話號碼:

Relationship: \_\_\_\_\_ Telephone: \_\_\_\_\_

項目:

Item: \_\_\_\_\_

受益人:

Beneficiary: \_\_\_\_\_

地址:

Address: \_\_\_\_\_

關係:

電話號碼:

Relationship: \_\_\_\_\_ Telephone: \_\_\_\_\_

**\*\*NOTE:** 如客戶需要提交兩個以上的特定遺贈，請在另頁書寫。

## **D. WILL (cont) - 遺囑**

**遺贈剩餘遺產:**

**BEQUEST OF RESIDUARY ESTATE:**

主要受益人:

Principal Beneficiary(s): \_\_\_\_\_

地址:

Address: \_\_\_\_\_

關係: \_\_\_\_\_ 電話號碼: \_\_\_\_\_

Relationship: \_\_\_\_\_ Telephone: \_\_\_\_\_

可替代的受益人：（原則上立遺囑人應先辭世）

Alternate Beneficiary: (If principle should predecease Testator)

\_\_\_\_\_

地址:

Address: \_\_\_\_\_

關係: \_\_\_\_\_ 電話號碼: \_\_\_\_\_

Relationship: \_\_\_\_\_ Telephone: \_\_\_\_\_

提到所有分發嗎?

Are all distributes mentioned?       沒有 No       有 Yes

(If not, explain below: 如果沒有，請在下面解釋)

\_\_\_\_\_

\_\_\_\_\_

排除在遺囑外的人的名字: Names of persons specifically excluded from the Will:



與立遺囑人的關係:

Relationship to Testator: \_\_\_\_\_

## **ALETERNATE EXECUTOR -備用執行者**

遺囑執行人的姓名:

Name of Executor: \_\_\_\_\_

地址:

Address: \_\_\_\_\_

\_\_\_\_\_ (應該是紐約州居民)

電話號碼:

Phone Number: \_\_\_\_\_

與立遺囑人的關係:

Relationship to Testator: \_\_\_\_\_

執行人需要公告債券

Are Executors required to post a Bond:  No  Yes

遺囑執行人需要採取什麼行動

Are Executors required to act:  一起 Together  分開 Separate

**E. ADVANCE DIRECTIVES-提前的指示:**

立遺囑人是否希望執行下列的:

**DOES TESTATOR WISH TO EXECUTE THE FOLLOWING:**

**1. 總委託書**

**GENERAL POWER OF ATTORNEY**

不 No

是的 Yes

受聘人姓名:

Name of Appointee: \_\_\_\_\_

地址:

Address: \_\_\_\_\_

關係:

電話號碼:

Relationship: \_\_\_\_\_ Telephone: \_\_\_\_\_

備用受聘人姓名:

Name of Alternate Appointee: \_\_\_\_\_

地址:

Address: \_\_\_\_\_

關係:

電話號碼:

Relationship: \_\_\_\_\_ Telephone: \_\_\_\_\_

**2. 醫療護理委託書**

**HEALTH CARE PROXY**

不 No

是的 Yes

主要受委人的名字:

Name of Primary Appointee \_\_\_\_\_

地址:

Address: \_\_\_\_\_



關係: \_\_\_\_\_ 電話號碼: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Telephone: \_\_\_\_\_

備用受聘人的名字:  
Name of Alternate Appointee: \_\_\_\_\_

地址:  
Address: \_\_\_\_\_

關係: \_\_\_\_\_ 電話號碼: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Telephone: \_\_\_\_\_

3. 生前遺囑 LIVING WILL 沒有 No 有 Yes

客戶是否願意捐贈組織或器官?

Does Client wish to donate tissue or organs: 不願意 No 願意 Yes

在下列情況之一下：(a) 終端條件，(b) 永久昏迷狀態，或 (c) 一個最小意識狀態中，客戶將永久不能作出決定或表達的意願：

In situations of either: (a) a terminal condition, (b) a permanently unconscious condition, or (c) a minimally conscious condition in which Client will be permanently unable to make decisions or express wishes:

- a) 營養應否扣留? 否 No 是 Yes  
Should nutrition be withheld?
- b) 水分應否扣留? 否 No 是 Yes  
Should hydration be withheld?

**E. MISCELLANEOUS -其他事項:**

以下如適用的:

**INDICATE THE FOLLOWING AS APPLICABLE:**

不是 No 是 Yes - 我預期從法院訴訟接收款項

I expect to receive moneys from a Court proceeding.  
如果是的話，請說明

If yes, Specify \_\_\_\_\_

No Yes -我是法院委任的**監護人**\_\_\_\_\_

**監護** 個人需求 和/或 物業需求

說明與被監護人關係 \_\_\_\_\_

I am a Court appointed **GUARDIAN** of: \_\_\_\_\_

**GUARDIAN** for  Personal Needs and/or  Property Needs

Specify Relationship to Ward \_\_\_\_\_

No Yes - \_\_\_\_\_我是法院任命

**監護人** 個人需求 和/或 物業需求

說明與被監護人關係 \_\_\_\_\_

\_\_\_\_\_ is my Court appointed

**GUARDIAN** for  Personal Needs and/or  Property Needs

Specify Relationship to Guardian \_\_\_\_\_

No  Yes - 我是  目前在職 或  後被評為**遺囑執行人**

遺產 \_\_\_\_\_

說明關係 \_\_\_\_\_

I am  currently serving or  have been named as **EXECUTOR**

the for Estate of: \_\_\_\_\_

Specify Relationship \_\_\_\_\_

No  Yes - 我是  目前在職 或  後被評為**受託人** 為

信託 \_\_\_\_\_

說明與被監護人關係 \_\_\_\_\_

I am  currently serving or  have been named as **TRUSTEE** for  
the Trust of: \_\_\_\_\_

Specify Relationship to Ward \_\_\_\_\_

No  Yes - 我是  目前在職 或  後被命名為  
**委任權**為 \_\_\_\_\_  
說明關係 \_\_\_\_\_

I am  currently serving or  have been named as the  
**POWER OF APPOINTMENT** for: \_\_\_\_\_  
Specify Relationship \_\_\_\_\_

No  Yes - 我預料會**繼承**:

I expect to receive an **INHERITANCE**:

來源/Source:

金額/In the amount of

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



(攜帶任何法庭頒令委任 副本或 委任權副本, 與你預約)