

Financial Information ()

Have you or your spouse made any transfers or gifts during the past FIVE years? List All.

() (?) ()

Copy of Deed(s) (產)

Copy of any and all mortgage Invoices (发)

Bank Statements – 4 months (戶 / 戶 / 4)

Investment Accts: (Stocks, Bonds, Mutual Funds, CDs, and etc.) (戶: 股票, 債券, 共同基金,

Business ownerships by MA and Spouse ()

Motor Vehicle Title(s) ()

Life insurance and Annuity Policies including values (, 值)

Tax Returns for past 3 years (報稅表3年)

Monthly Income ()

If employed, pay stubs for the past 4 month (4)

Social Security Award Letter ()

Income Verification (Pension, Other Sources) ()

IRAs, Annuities ()

Monthly Expenses ()

Mortgage Invoices (发)

Rent receipts ()

Utility Bills (Con-Edison, Telephone, Gas, Electric) (电费: CON-爱迪 , 电话, 煤气, 电)

Miscellaneous Information (杂项信息)

Nursing Home/Social Worker (療養院) (社工姓名/聯繫電話)

Trust Agreements (信託協議)

Funeral/Burial Agreements (葬禮協議)

Power of Attorney (授權書)

Health Care Proxy and Other Advanced Directives (醫療護理委託書及其他指令)

Have you ever applied for the Medicaid benefits? If yes, when? 有否申請過醫療補助福利？如果是的話，什麼時候